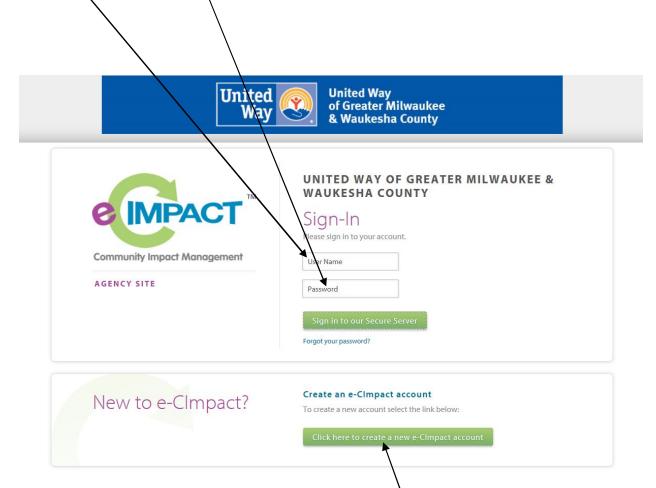
#### **Healthy Girls Initiative 2017/2018**

Letter of Intent (LOI)/Request for Proposal Screen Shots

If the agency has already entered information into e-Clmpact <u>for any other purpose</u> you do not have to "create an e-Clmpact account". All that needs to be done is to enter the <u>User</u>

<u>Name</u> and <u>Password</u>. If you have forgotten either the user name or password contact Gail L.

McCarthy at <u>gmccarthy@unitedwaygmwc.org</u>



If you have *never* entered any information into e-CImpact before then a new account will need to be created by clicking on "Click here to create a new e-CImpact account". (Go to Page 11)

Note: The person who is indicated in e-CImpact as the "main contact" will receive several emails as part of this process. We apologize for this, but they are system generated emails and this cannot be changed. We've included some of them within the screen shot instruction document. **Note:** The person who receives the emails may not be the one who is filling out the forms in e-CImpact, if they are not listed as the main contact.

e-CImpact Link: https://agency.e-cimpact.com/login.aspx?org=53255u

## Completing the LOI/Request for Proposal-Healthy Girls Initiative – 2017 If an e-Clmpact account is already in place

Begin by entering the **User Name** and **Password**:



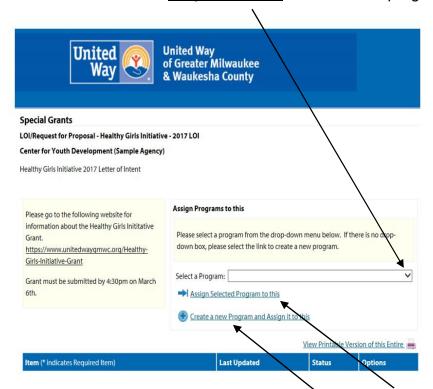
On the next screen click on <u>Request Grant Application</u> on the left side. Choose Healthy Girls Initiative 2017 LOI and complete the qualifying questions



Once that has been done you will be directed back to your home page where the link will be viewable under Open Process at the top. Click on "Special Grants-LOI/Request for Proposal-Healthy Girls Initiative-2017 LOI"



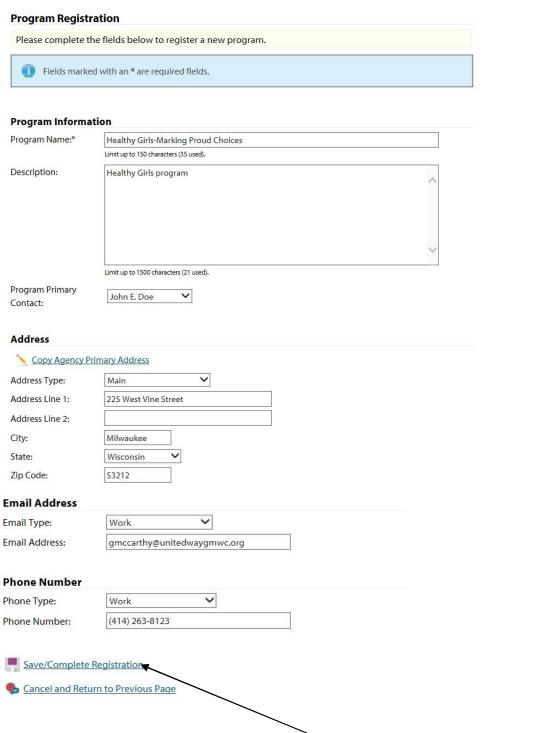
Click the arrow for the **drop down box** to choose the program you are applying for.



After choosing the program name click on "Assign Selected Program to this"

If the program name is not listed click on "Create a new Program and Assign to this"

When creating a new program the following information is required:

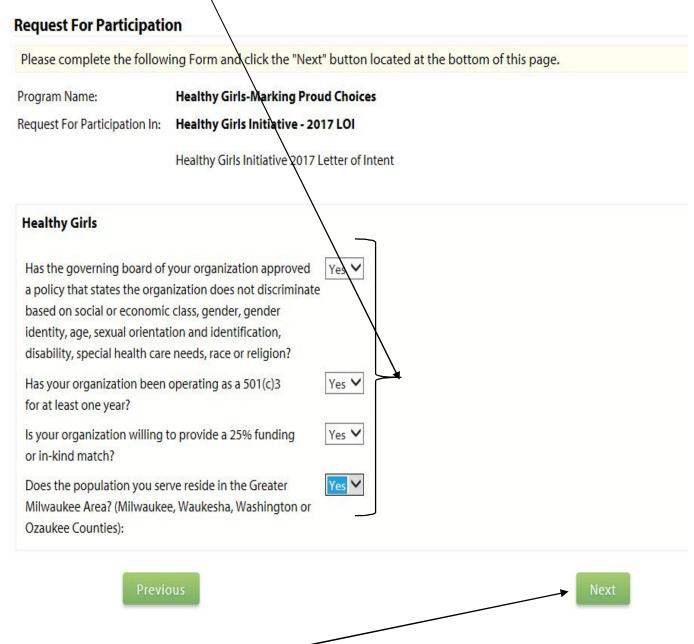


When information has been completed click on "Save/Complete Registration"

#### Whether assigning a program or creating a new program

Completing the remainder of the LOI

### Complete the following **questions**:



When completed click on "Next"-

#### **Review and Complete Registration:**

Review and complete the registration. If corrections are needed click on "<u>Previous</u>", if the registration is complete click on "<u>Complete Registration</u>"



When the registration is complete the screen will change:

#### Confirmation



## An email will be sent to the main contact for the agency (not necessarily the person completing the request):

dhelmrich@unitedwaygmwc.o... Healthy Girls-Marking Proud Choices Request t... Thu 2/16/2017 3:19 PM 51 KB

Dear Gail, Thank you for your interest in Special Grants - LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI for Healthy

Dear Center for Youth Development (Sample Agency),

Thank you for your interest in Special Grants - LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI for Healthy Girls-Marking Proud Choices. Your request for application has been received and is pending approval.

We will be in touch with you soon.

Please feel free to contact us if you have any questions.

Thank you,

United Way of Greater Milwaukee & Waukesha County <a href="http://www.unitedwaymilwaukee.org/">http://www.unitedwaymilwaukee.org/</a>

#### A second email will be sent when the application has been accepted:

dhelmrich@unitedwaygmwc.o... Healthy Girls-Marking Proud Choices Request t... Thu 2/16/2017 3:19 PM 51 KB

Dear Gail, Thank you for your interest in Special Grants - LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI for Healthy

Dear Gail,

Thank you for your interest in Special Grants - LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI for Healthy Girls-Marking Proud Choices. Your request for application has been approved and the application is now ready for you to complete and submit.

Please login to <a href="https://agency.e-cimpact.com/login.aspx?org=53255U">https://agency.e-cimpact.com/login.aspx?org=53255U</a> using your Username and Password. Please notify us immediately if you have any problems logging into the system.

Thank you,

United Way of Greater Milwaukee & Waukesha County http://www.unitedwaymilwaukee.org/

### **Completing the Application:**

Click on "Program Information 2017"

Limit up to 1500 characters (0 used).

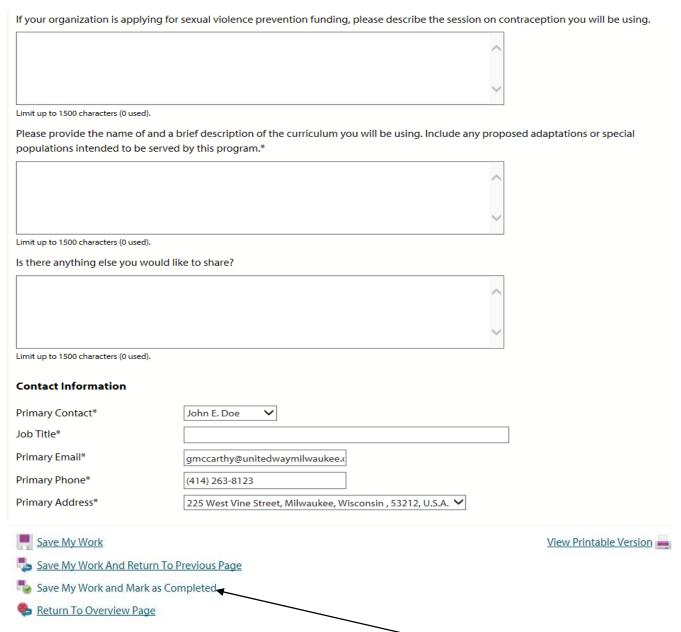
Complete the application by filling in the following **questions**:



**Special Grants** LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI Center for Youth Development (Sample Agency) - Healthy Girls-Marking Proud Choices Status: Not Started Program Information 2017 Fields marked with an \* are required fields. You may save your work at any time by clicking on the "Save My Work" link/icon at the bottom or top of the page. When you have completed all questions on the form, select the Save My Work and Mark as Completed link/icon at the bottom or top of this page. You may also SWITCH between forms in this application by using the SWITCH FORMS feature in the upper right corner. When switching forms, any updates to the existing form will automatically be saved. Program Name\* Healthy Girls-Marking Proud Choices Funding Amount Requested: (may not exceed \$50,000)\* Funding Purpose\* V

Briefly describe your program's capacity to serve populations that are at risk for teen pregnancy and teen sexual violence.\*

#### Complete the application by filling in the following questions (continued)



When you have completed the application, click on "Save My Work and Mark as Completed"

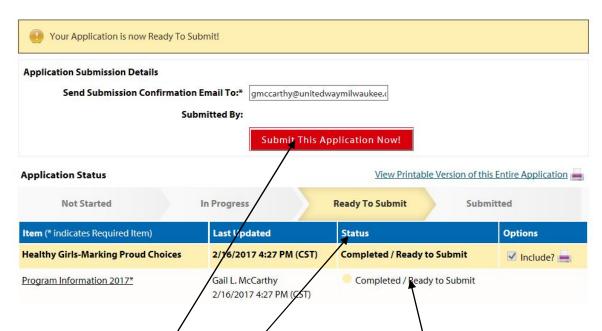
#### Note-Knowing the Links:

- "Save My Work" = saving the work as it is being worked on, stays on the page.
- "Save My Work and Return to Previous Page" = saving the work and leaving the page being worked on to come back later for completion.
- "Save My Work and Mark as Completed" = work is completed and ready to be submitted.
   If additions/corrections need to be made the page can still be opened.
- "<u>Return to Overview Page</u>" = <u>WARNING</u> clicking on this link will lose all information not saved and the information cannot be retrieved.

#### Complete the application

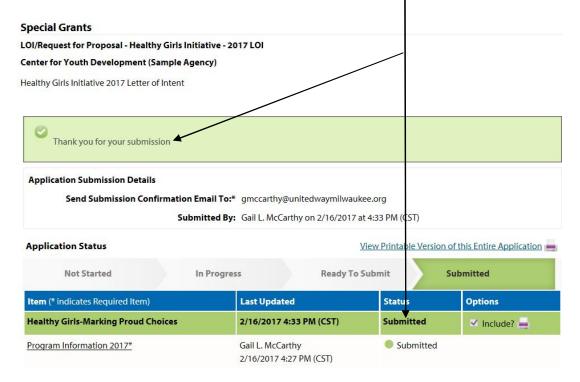
When the Program Information has been completed you must click on "Save My Work and Mark as Completed" for the Submit link to become "live".

When that has been clicked on the overview page will change:



To complete this application the "<u>Status</u>" must be in "<u>Completed/Ready to Submit</u>" status. Now click on "<u>Submit/This Application Now!</u>" When the application has been submitted it will become "closed" to any additions or corrections.

The Screen will change to indicate that it has been **submitted**:

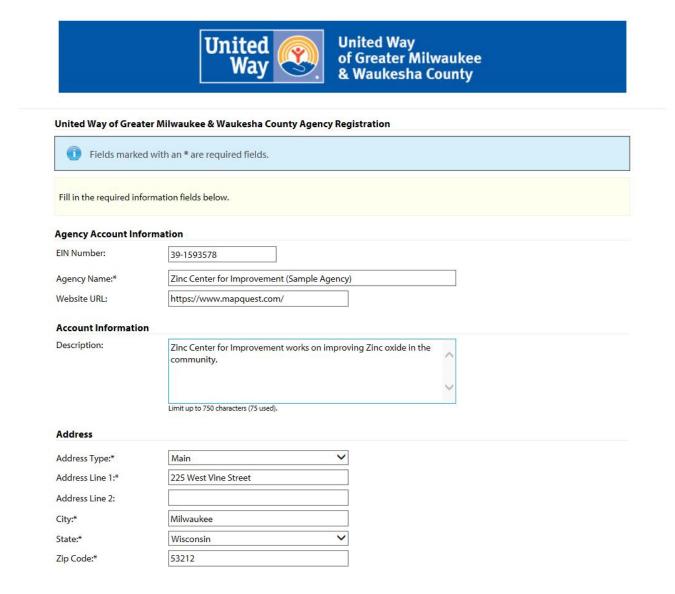


# To Create a NEW e-CImpact Account ONLY if you have not entered information into e-CImpact previously



Click on: "Click here to create a new e-Clmpact/account"

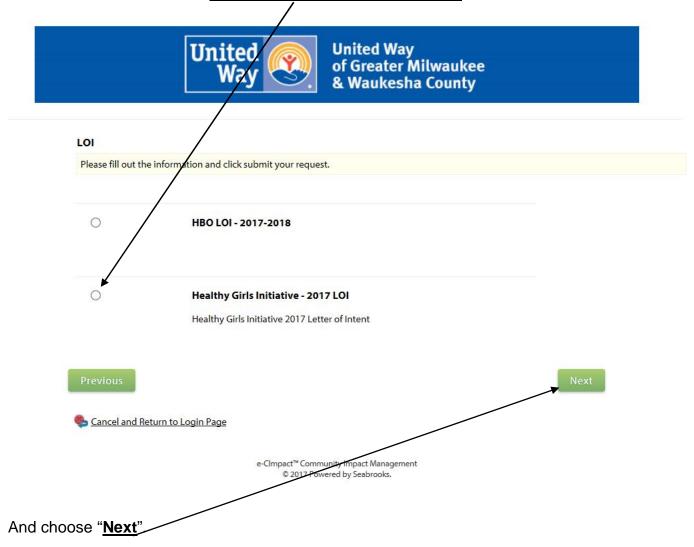
#### Complete all information:



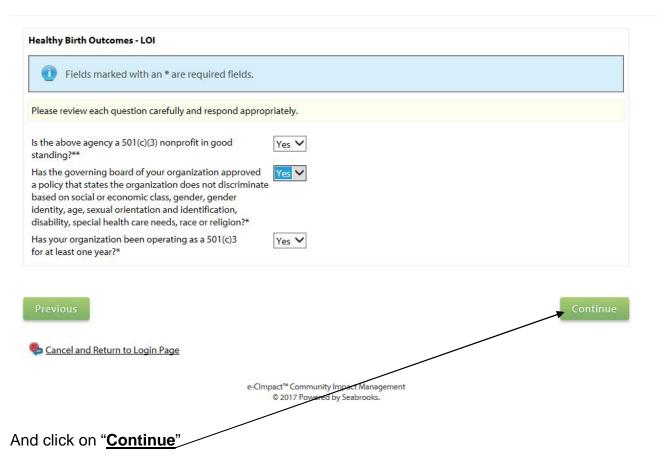
Email Address			
Email Address Type:*	Main		
Email Address:*	gmccarthy@unitedwaygmwc.org		
Phone Number			
r ilone Number			
Phone Number Type:*	Main		
Phone Number:*	(414) 263-8123		
Primary Contact Information			
Contact Type:*	Executive Director		
First Name:*	Samuel		
Middle Initial:			
Last Name:*	Hawk		
Company:	Zinc Center for Improvement (Sample Agenc		
Job Title:	Executive Director		
Preferred Login			
Enter your Password then retype the Password to ensure that you have entered it correctly. Your Password must be between 6 and 15 characters in length and contain at least 1 character from 2 of the groups of alpha, numeric, or special characters. Your Password may not contain the following characters: ", %, or any white-space.			
Password Examples:			
abcdefg2 (valid, contains pa\$\$word (valid, contains 1234567# (valid, contains abcdefgh (invalid, contain abc23 (invalid, less than 6	s letters and numbers) · letters and numbers) ns only letters)		
Preferred User Name:*	glmccarthy		
Password:*			
Confirm Password:*			
			Next

Cancel and Return to Login Page

On the next screen choose "Healthy Girls Initiative - 2017 LOI"



Answer the following questions:



On the next screen you will be asked to "Review and submit your request".

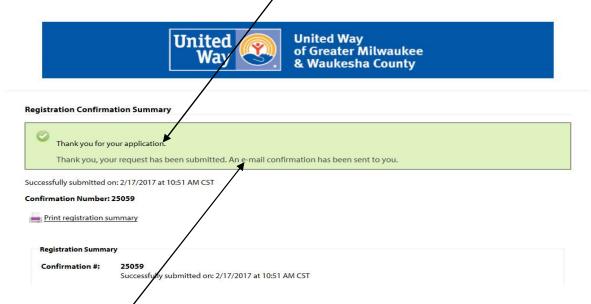


When you are certain all information is correct click on "Complete Registration" at the bottom of the page.

Complete Registration

Complete Registration

The next screen will be a "Registration Confirmation Summary" screen.



An **email confirmation** will be sent to the email address provide in the registration indicating that the registration is "**pending approval**".

Dear Samuel,

Thank you for registering Zinc Center for Improvement (Sample Agency) with United Way of Greater Milwaukee & Waukesha County. Your registration has been received and is pending approval.

We will be in touch with you soon regarding your application status.

Please feel free to contact us if you have any questions.

Thank you,

United Way of Greater Milwaukee & Waukesha County <a href="http://www.unitedwaymilwaukee.org/">http://www.unitedwaymilwaukee.org/</a>

An email confirmation will be sent indicating your interest in the "Healthy Girls Initiative 2017-LOI".

Dear Samuel.

Thank you for your interest in Special Grants - LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI for Zinc Center for Improvement (Sample Agency). Your request for application has been received and is pending approval.

We will be in touch with you soon.

Please feel free to contact us if you have any questions.

Thank you,

United Way of Greater Milwaukee & Waukesha County <a href="http://www.unitedwaymilwaukee.org/">http://www.unitedwaymilwaukee.org/</a>

An email will be sent when the agency registration has been <u>approved</u> along with a reminder of the <u>user name</u> associated with the registration.

Dear Samuel,

Thank you for registering Zinc Center for Improvement (Sample Agency) with United Way of Greater Milwaukee & Waukesha County. Zinc Center for Improvement (Sample Agency)'s registration has been approved.

Please login to <a href="https://agency.e-cimpact.com/login.aspx?org=53255U">https://agency.e-cimpact.com/login.aspx?org=53255U</a> using the Username and Password you created for yourself during the agency registration process. Then verify that your 'Profile' information is correct. Please notify us immediately if you have any problems logging into the system.

Username: glmccarthy

If you have forgotten your password, please click the 'Forgot my Password' link to have a new one generated and emailed to you.

Thank you,
United Way of Greater Milwaukee & Waukesha County
<a href="http://www.unitedwaymilwaukee.org/">http://www.unitedwaymilwaukee.org/</a>

Finally an email will be sent with the <u>link</u> to complete the "<u>LOI/Request for Proposal</u>"

Dear Samuel,

Thank you for your interest in Special Grants - LOI/Request for Proposal - Healthy Girls Initiative - 2017 LOI for Zinc Center for Improvement (Sample Agency). Your request for application has been approved and the application is now ready for you to complete and submit.

Please login to <a href="https://agency.e-cimpact.com/login.aspx?org=53255U">https://agency.e-cimpact.com/login.aspx?org=53255U</a> using your Username and Password. Please notify us immediately if you have any problems logging into the system.

Thank you, United Way of Greater Milwaukee & Waukesha County http://www.unitedwaymilwaukee.org/

After logging in to the system following the directions beginning on page eight (8) and ending on page ten (10)